

Asset Reconstruction

Aditya Birla ARC Limited

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Date: April 19, 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001

Scrip Code – 12777-974003

Sub: Initial Disclosure pursuant to Chapter XII of SEBI Operational circular dated August 10, 2021

Dear Sir/ Madam

Pursuant to Securities and Exchange Board of India ('SEBI') Operational Circular Chapter XII dated August 10, 2021, in respect of fund raising by issuance of debt securities by Large Corporates, we, Aditya Birla ARC Limited (the Company) hereby confirm that the Company is a 'Large Corporate' as on 31st March, 2023 as per the applicability criteria specified in said circular.

A duly certified copy of the initial disclosure in Annexure 'A', is enclosed herewith for your information and record. Kindly note, the incremental details to be provided under Annex - XII-B1 and Annex - XII-B2 will be applicable from the end of next financial year as we are identified as LC as on March 31, 2023.

This is for your information and record.

**Thanking you.
For Aditya Birla ARC Limited**

**Hiral Sidhpura
Company Secretary &
Compliance Officer
Membership no – A32296
Encl: As above**

Aditya Birla ARC Limited

One World Center, Tower 1, 7th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.
+91 22 4356 7000 I (F) +91 22 4356 7266
<https://assetreconstruction.adityabirlacapital.com/>

Registered Office:

One World Center, Tower 1, 18th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400 013.
CIN: U65999MH2017PLC292331

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Annexure A

Format of the initial disclosure to be made by an entity identified as a Large Corporate (to be submitted to the stock exchange(s) within 30 days from the beginning of the FY)

Sl. No.	Particulars	Details
1	Name of the company	Aditya Birla ARC Limited
2	CIN	U65999MH2017PLC292331
3	Outstanding borrowing of company as on 31st March 2023, as applicable (in Rs. crore) #	268.2515
4	Highest credit rating during the previous FY along with name of the CRA	CARE AA; Stable by CARE Edge
5	Name of the Credit Rating Agency issuing the Credit Rating assigning the Highest rating	CARE Edge
6	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that as on 31 March 2023 we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Note: # The outstanding borrowings includes unlisted, unrated and redeemable non-convertible debentures of Rs. 215.37 crore and Senior, Secured, Rated, Listed, Redeemable, Principal Protected MLDS of Rs. 52.88 crore.

For Aditya Birla ARC Limited

Hiral Sidhpura
Company Secretary
Email: hiral.sidhpura@adityabirlacapital.com

Sandeep Somani
Chief Financial Officer
Email: Sandeep.somani@adityabirlacapital.com

Date – 19/04/2023

**In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*

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